

To whomsoever it may concern,

Subsequent to public announcement dated 08.05.2020, calling upon the creditors of Appu Hotels Limited (Under CIRP) to submit their claims as on insolvency commencement date i.e. 05.05.2020 along with proof of claim before the IRP/RP, the following financial and operational creditors mentioned in the below list have submitted their claims through email or physical copies.

For any discrepancy noted in the attached list, please bring it to our notice immediately via email at **rp.appuhotels@gmail.com**.

Thanking You

For Appu Hotels Limited

R. Dharmarajan

Resolution Professional - appointed vide the Order of NCLT Chennai dated 02.11.2020

Reg No. IBBI/PA-001/IP-P00508/2017-2018/10909

Add: D3, Block 1, Triumph Apartments 114, Jawaharlal Nehru Salai,
Arumbakkam, Chennai, Tamil Nadu-600106

Email: dharmarajan67@gmail.com

LIST OF FINANCIAL CREDITORS CONSTITUTING COMMITTEE OF CREDITORS

APPU HOTELS LTD						
REVISED COMMITTEE OF CREDITORS (CoC) AS ON 14.12.2020						
Sr.No	Creditors Name	Status	Related Party	Amount Claimed	Claims Admitted	Voting Share
SECURED CREDITORS AMOUNT						
1	State Bank of India	FC	NO	₹ 1,240,183,345	₹ 1,028,813,900	26.41%
2	BOI (Tokyo) (converted in INR at Avg USD rate on 05.05.2020)	FC	NO	₹ 522,361,980	₹ 522,361,980	13.41%
3	IDBI	FC	NO	₹ 118,103,307	₹ 118,103,307	3.03%
4	Indian Bank	FC	NO	₹ 693,354,538	₹ 693,354,538	17.80%
5	TFCI	FC	NO	₹ 218,796,084	₹ 218,796,084	5.62%
6	Edelweiss ARC	FC	NO	₹ 41,315,506	₹ 41,315,506	1.06%
7	IDBI Debentures Trusteeship Ltd	FC	NO	₹ 765,288,159	₹ 765,288,159	19.64%
8	Allium Finance Pvt Ltd	FC	NO	₹ 16,294,149	₹ 16,294,149	0.42%
	SECURED CREDITORS AMOUNT			₹ 3,615,697,067	₹ 3,404,327,622	87.39%
UNSECURED CREDITORS AMOUNT						
9	Prabhat Resource Limited	FC	NO	₹ 166,612,427	₹ 166,612,427	4.28%
10	URC Builders	FC	NO	₹ 15,000,000	₹ 15,000,000	0.39%
11	Aryav Exports Pvt Ltd	FC	NO	₹ 48,749,914	₹ 48,749,914	1.25%
12	Mordern Constructions	FC	NO	₹ 33,440,000	₹ 33,440,000	0.86%
13	M. Chandrasekaran	FC	NO	₹ 6,060,082	₹ 6,060,082	0.16%
14	Sun Bright Industries	FC	No	₹ 165,568,956	₹ 165,568,956	4.25%
15	M/S RSM Industries Pvt Ltd	FC	No	₹ 55,854,738	₹ 55,854,738	1.43%
	UNSECURED CREDITORS AMOUNT			₹ 491,286,117	₹ 491,286,117.00	12.61%
	OVERALL TOTAL AMOUNT			₹ 4,106,983,184	₹ 3,895,613,739.40	100.00%

LIST OF FINANCIAL CREDITORS TERMED AS DISPUTED AND NOT ADMITTED

S. No.	Name of the Creditor	Status	Related Party	Amount Claimed	Amount due as CD Books	Amount Admitted
1	K. Arul Prakash	FC	NO	₹ 55,30,490	₹ 55,30,490	₹ 0
Total				₹ 55,30,490		₹ 0.00

(Mr. Arul Prakash has not provided any supporting documents and hence unable to admit).

LIST OF FINANCIAL CREDITORS NOT ELEGIBLE FOR CONSTITUTION OF COC (RELATED PARTY)

S. No.	Creditor's Name	Status	Related Party	Amount Claimed	Amount due as per CD Books	Amount of Claim Admitted
1	A Sennimalai	FC	YES	₹ 2,38,91,366	₹ 2,38,91,366	₹ 2,38,91,366
2	K. Kandasamy	FC	YES	₹ 84,02,760	₹ 81,19,345	₹ 81,19,345
3	Dr. Palani G. Periasamy	FC	YES	₹ 3,21,67,184	₹ 3,21,67,184	₹ 3,21,67,184
4	Dharani Finance Limited	FC	YES	₹ 4,81,62,175	₹ 4,81,14,422	₹ 4,81,14,422
5	Dharani Developers Pvt Limited	FC	YES	₹ 29,02,46,592	₹ 28,97,26,897	₹ 28,97,26,897
6	Ananthi Developers Limited	FC	YES	₹ 4,79,33,528	₹ 4,79,33,503	₹ 4,79,33,503
Total				₹ 45,08,03,605	₹ 44,99,52,717	₹ 44,99,52,717

LIST OF CLAIMS OF OPERATIONAL CREDITORS

S. No.	Creditor's Name	Status	Related Party	Amount Claimed	Amount Due as per CD Books	Amount of Claim Admitted
1	NSDL	OC	-	₹ 10,239	-	₹ 0.00
2	URC Construction Pvt Ltd	OC	-	₹ 2,57,54,696	₹ 1,62,57,512	₹ 1,62,57,512.00
3	K. Arul Prakash	OC	-	₹ 26,34,207	₹ 24,56,848.00	₹ 24,56,848.00
TOTAL				₹ 2,83,99,142	₹ 1,87,14,360	₹ 1,87,14,360.00

LIST OF OPERATIONAL CREDITORS WHO ARE RELATED PARTIES

S. No.	Creditor's Name	Status	Related Party	Amount Claimed	Amount Due as per CD Books	Amount of Claim Admitted
1.	Dharani Finance	OC	YES	₹ 1,94,14,025	₹ 1,94,64,025	₹ 1,94,14,025.00
2.	Dr. Palani G Periasami	OC		₹ 42,94,487	₹ 42,77,927	₹ 42,77,927.00
TOTAL				₹ 2,37,08,512	₹ 2,37,41,952	₹ 2,36,91,952.00